



# The Labor Market Report

**The Tennessee Department of Labor & Workforce Development**

Phil Bredesen,  
Governor

James G. Neeley,  
Commissioner

April 2004 Data

## Per Capita Personal Income In Tennessee, MSAs, And Counties, 1999 to 2002

### Special Points of Interest:

- The per capita personal income in Tennessee, the MSAs, and the counties from 1999 to 2002.
- Tennessee Historical Civilian Labor Force Series, 1972 to Current
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

Chattanooga MSA 7

Johnson City, Kingsport, & Bristol MSA 8

Knoxville MSA 9

Memphis MSA 10

Nashville MSA 11

Consumer Price Index 12

In Tennessee, the per capita personal income in 2002 was \$27,611, up 2.6 percent from the previous year.

The Tennessee metropolitan counties had a per capita income of \$29,720 in 2002. During the same time period, the non metropolitan counties had per capita personal income of \$22,040.

Per capita personal income is the annual total personal income of residents divided by the resident population as of July 1. Personal income is derived by summing the net earnings by 'place of residence', person's rental income, personal dividend/ interest income, and transfer payments. Personal income is measured prior to deductions of income tax and other personal taxes and is reported in current dollars. In simpler terms, it is the total income on the front page of your 1040 tax form. This data can be influenced by large growth (or decline) in population,

natural disasters (i.e., flooding or hurricanes), commuting populations (that primarily work in other counties), and state and local taxes.

In 2002, the counties with the highest per capita personal income were Williamson (\$42,370), Davidson (\$35,959), Shelby (\$32,914), Hamilton (\$30,572), Knox (\$30,327), Wilson (\$30,120), Sumner (\$27,410), and Anderson (\$27,100). Sumner, Anderson, and the remaining 87 counties are all below the state average. The lowest counties were Lake (\$13,369), Hancock (\$14,758), Wayne (\$16,256), Johnson (\$16,269), Scott (\$17,270), Pickett (\$17,541), and Lauderdale (\$17,784).

The counties with the largest percent growth were Campbell (up 5.5 percent), Warren (up 5.3 percent), Rhea (up 5.2 percent), and Roane (up 5.1 percent). Counties with declining per capita income include Lake (down 0.9 percent), Lauderdale (down 0.6

percent), Fayette (down 0.5 percent), Moore (down 0.4 percent), and Williamson (down 0.1 percent). Sequatchie County remained unchanged from 2001 to 2002.

The urban and suburban counties that comprise the metropolitan statistical areas had a higher per capita personal income than their rural counterparts.

The Nashville MSA had a per capita income of \$32,026 (up 1.8 percent) while the Memphis MSA had a per capita income level of \$30,557 (up 2.4 percent). The lowest per capita income occurred in the Morristown MSA at \$22,909. Clarksville had the highest growth rate for the past year (up 4.7 percent) and for the past four years (at 17.6 percent).

For more information about the per capita personal income in the state go to the Bureau of Economic Analysis web site at [www.bea.gov/beat/regional/statelocal.htm](http://www.bea.gov/beat/regional/statelocal.htm)

# Per Capita Personal Income in Tennessee, Metro Areas, & Counties, 1999-2002

AREA	1999	2000	2001	2002	Percent Chg.		COUNTIES	1999	2000	2001	2002	Percent Chg.	
					'99-'02	'01-'02						'99-'02	'01-'02
<b>Tennessee</b>	<b>\$24,898</b>	<b>\$26,099</b>	<b>\$26,916</b>	<b>\$27,611</b>	<b>10.9</b>	<b>%</b>	<b>2.6</b>						
Tennessee Metropolitan	26,776	28,080	28,997	29,720	11.0		2.5						
Tennessee Nonmetropolitan	19,961	20,885	21,429	22,040	10.4		2.9						
Chattanooga, TN-GA (MSA)	25,598	26,958	27,066	27,603	7.8		2.0						
Clarksville, TN-KY (MSA)	21,021	22,799	23,613	24,716	17.6		4.7						
Cleveland (MSA)	22,155	22,372	24,622	25,149	13.5		2.1						
Jackson (MSA)	23,297	24,766	24,683	25,310	8.6		2.5						
Tri Cities, TN-VA (CSA)	21,189	22,329	23,288	23,878	12.7		2.5						
Knoxville (MSA)	25,149	26,836	27,521	28,466	13.2		3.4						
Memphis, TN-MS-AR (MSA)	27,737	28,520	29,839	30,557	10.2		2.4						
Morristown (MSA)	20,495	21,218	22,179	22,909	11.8		3.3						
Nashville-Davidson (MSA)	28,928	30,605	31,447	32,026	10.7		1.8						
<b>COUNTIES</b>													
Anderson	24,001	25,038	25,921	27,100	12.9		4.5						
Bedford	21,770	23,212	23,546	23,635	8.6		0.4						
Benton	18,933	19,801	19,656	20,470	8.1		4.1						
Bledsoe	17,644	17,746	18,883	19,262	9.2		2.0						
Blount	22,867	23,948	24,473	25,353	10.9		3.6						
Bradley	22,698	22,732	25,212	25,733	13.4		2.1						
Campbell	16,994	17,795	19,340	20,409	20.1		5.5						
Cannon	20,545	22,026	22,931	23,924	16.4		4.3						
Carroll	20,017	20,943	21,357	22,231	11.1		4.1						
Carter	17,561	18,692	19,470	20,233	15.2		3.9						
Cheatham	23,260	24,874	25,576	25,956	11.6		1.5						
Chester	18,588	19,892	21,051	21,366	14.9		1.5						
Claiborne	18,491	19,155	20,198	21,082	14.0		4.4						
Clay	16,565	18,143	19,368	20,220	22.1		4.4						
Cocke	17,382	17,957	18,111	18,777	8.0		3.7						
Coffee	21,892	23,099	23,935	24,780	13.2		3.5						
Crockett	20,972	22,685	22,071	22,613	7.8		2.5						
Cumberland	20,427	21,750	21,891	22,339	9.4		2.0						
Davidson	31,494	33,390	34,861	35,959	14.2		3.1						
Decatur	18,739	20,188	21,231	21,749	16.1		2.4						
DeKalb	19,235	20,041	21,036	21,739	13.0		3.3						
Dickson	22,415	23,533	23,633	23,893	6.6		1.1						
Dyer	21,717	22,380	23,756	24,124	11.1		1.5						
Fayette	23,855	25,293	26,202	26,073	9.3		-0.5						
Fentress	17,760	18,599	19,774	20,388	14.8		3.1						
Franklin	20,153	21,017	21,599	22,048	9.4		2.1						
Gibson	21,574	22,335	22,709	23,063	6.9		1.6						
Giles	22,412	22,944	23,248	23,705	5.8		2.0						
Grainger	18,269	18,948	19,471	20,363	11.5		4.6						
Greene	21,717	22,753	23,602	24,275	11.8		2.9						
Grundy	16,839	17,588	19,282	19,611	16.5		1.7						
Hamblen	22,124	22,632	23,687	24,747	11.9		4.5						
Hamilton	28,392	29,825	29,951	30,572	7.7		2.1						
Hancock	13,792	13,904	14,108	14,758	7.0		4.6						
Hardeman	15,689	16,631	17,512	18,010	14.8		2.8						
Hardin	20,132	20,975	22,110	22,431	11.4		1.5						
Hawkins	19,248	20,253	20,893	21,564	12.0		3.2						
Haywood	19,265	20,151	20,044	20,292	5.3		1.2						
Henderson	20,045	21,588	21,505	22,138	10.4		2.9						
Henry	21,138	22,043	22,806	23,279	10.1		2.1						
Hickman	17,192	17,541	17,913	18,083	5.2		0.9						
Houston	\$17,377	\$19,076	\$19,901	\$20,743	19.4	%	4.2						
Humphreys	20,027	21,900	21,787	22,396	11.8		2.8						
Jackson	17,855	18,481	19,603	20,578	15.3		5.0						
Jefferson	19,379	20,426	21,471	21,742	12.2		1.3						
Johnson	14,590	15,208	15,492	16,269	11.5		5.0						
Knox	26,480	28,554	29,334	30,327	14.5		3.4						
Lake	12,136	12,957	13,485	13,369	10.2		-0.9						
Lauderdale	17,338	17,488	17,886	17,784	2.6		-0.6						
Lawrence	19,602	20,235	20,850	21,200	8.2		1.7						
Lewis	17,008	17,537	18,230	19,138	12.5		5.0						
Lincoln	20,935	21,940	22,714	23,521	12.4		3.6						
Loudon	24,216	25,403	25,648	26,212	8.2		2.2						
McMinn	19,834	20,521	21,034	21,407	7.9		1.8						
McNairy	19,777	21,208	21,676	22,040	11.4		1.7						
Macon	19,142	20,925	20,924	21,262	11.1		1.6						
Madison	24,094	25,590	25,301	25,983	7.8		2.7						
Marion	20,821	21,852	22,029	22,496	8.0		2.1						
Marshall	23,192	24,532	24,473	25,524	10.1		4.3						
Maury	24,871	26,486	25,875	26,562	6.8		2.7						
Meigs	17,144	18,084	18,819	19,711	15.0		4.7						
Monroe	16,987	17,456	18,570	18,833	10.9		1.4						
Montgomery	22,413	23,959	24,750	25,689	14.6		3.8						
Moore	19,592	20,565	22,039	21,959	12.1		-0.4						
Morgan	15,612	17,199	18,107	18,976	21.5		4.8						
Obion	23,361	24,343	24,425	24,837	6.3		1.7						
Overton	17,436	18,373	19,399	20,172	15.7		4.0						
Perry	20,256	21,665	21,689	22,076	9.0		1.8						
Pickett	16,421	17,494	17,221	17,541	6.8		1.9						
Polk	19,171	20,401	21,385	21,902	14.2		2.4						
Putnam	22,171	22,868	23,219	23,705	6.9		2.1						
Rhea	18,971	19,624	19,486	20,492	8.0		5.2						
Roane	21,091	22,343	22,714	23,878	13.2		5.1						
Robertson	23,827	25,335	25,073	25,413	6.7		1.4						
Rutherford	25,255	26,630	26,533	26,946	6.7		1.6						
Scott	15,918	16,805	17,068	17,270	8.5		1.2						
Sequatchie	18,272	19,180	20,029	20,026	9.6		0.0						
Sevier	22,099	22,374	23,720	24,603	11.3		3.7						
Shelby	29,803	30,499	31,976	32,914	10.4		2.9						
Smith	21,230	22,477	23,126	23,533	10.8		1.8						
Stewart	17,927	19,300	20,101	20,560	14.7		2.3						
Sullivan	23,381	24,530	25,638	26,306	12.5		2.6						
Sumner	25,578	27,067	27,290	27,410	7.2		0.4						
Tipton	21,503	22,943	23,154	23,468	9.1		1.4						
Trousdale	20,383	20,432	20,699	21,129	3.7		2.1						
Unicoi	20,015	21,628	21,675	22,671	13.3		4.6						
Union	16,635	17,496	17,669	18,096	8.8		2.4						
Van Buren	17,260	18,604	20,033	20,565	19.1		2.7						
Warren	20,930	21,377	21,386	22,510	7.5		5.3						
Washington	21,785	22,787	23,959	24,323	11.7		1.5						
Wayne													

# Statewide

## HISTORICAL CIVILIAN LABOR FORCE

## UNEMPLOYMENT RATES BY COUNTY\*\*

(NUMBERS IN THOUSANDS)

MONTHLY INDUSTRY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Nonfarm Employment			Total			
		Total	**Manu- facturing	**Trade	**Services				
1974	1,841.0	1,748.0	1,558.2	513.3	321.0	227.6	93.0	5.1 %	
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3	
1976	1,866.0	1,754.0	1,575.4	486.1	339.5	240.5	112.0	6.0	
1977	1,941.0	1,819.0	1,648.1	507.5	357.2	254.5	122.0	6.3	
1978	1,966.0	1,852.0	1,737.0	526.0	379.1	270.7	114.0	5.8	
1979	2,039.0	1,921.0	1,777.3	524.7	388.7	285.4	118.0	5.8	
1980	2,080.0	1,928.0	1,746.6	502.1	379.7	291.0	152.0	7.3	
1981	2,116.0	1,924.0	1,775.4	506.9	379.9	304.4	192.0	9.1	
1982	2,129.0	1,877.0	1,703.0	466.7	380.5	313.1	252.0	11.8	
1983	2,180.0	1,930.0	1,719.0	468.6	389.9	323.4	250.0	11.5	
1984	2,220.0	2,030.0	1,812.0	497.1	413.3	344.3	190.0	8.6	
1985	2,253.0	2,073.0	1,867.8	492.4	435.3	360.2	180.0	8.0	
1986	2,290.0	2,106.0	1,929.8	490.5	452.1	384.7	184.0	8.0	
1987	2,334.0	2,180.0	2,011.6	497.4	477.2	408.9	154.0	6.6	
1988	2,338.0	2,203.0	2,092.1	511.9	495.6	440.3	135.0	5.8	
1989	2,368.0	2,247.0	2,167.2	524.5	508.4	467.2	121.0	5.1	
1990	2,387.3	2,261.5	2,193.2	493.4	379.1	611.0	125.9	5.3	
1991	2,421.0	2,258.1	2,183.6	480.3	373.0	626.7	162.9	6.7	
1992	2,455.5	2,297.8	2,245.0	492.8	374.1	664.8	157.7	6.4	
1993	2,500.5	2,356.7	2,328.5	502.8	382.5	709.8	143.8	5.7	
1994	2,664.6	2,537.1	2,423.0	513.8	398.4	751.4	127.5	4.8	
1995	2,700.8	2,560.6	2,498.9	518.0	412.6	795.0	140.1	5.2	
1996	2,744.1	2,602.7	2,533.3	501.5	420.9	814.3	141.4	5.2	
1997	2,707.8	2,561.7	2,584.0	498.0	430.5	849.7	146.1	5.4	
1998	2,759.5	2,643.8	2,638.4	498.6	437.1	875.7	115.7	4.2	
1999	2,818.8	2,705.3	2,685.3	494.7	443.6	900.8	113.5	4.0	
2000	2,830.1	2,719.7	2,728.9	488.1	447.5	930.9	110.4	3.9	
2001	2,857.1	2,730.7	2,688.3	454.2	446.6	921.5	126.4	4.4	
2002	2,928.5	2,778.5	2,664.4	428.5	438.7	938.0	150.0	5.1	
2003	2,909.5	2,740.5	2,667.5	414.1	440.8	950.3	169.0	5.8	
2004									
January	2,893.5	2,731.5	2,643.6	414.0	437.3	940.0	162.0	5.6 %	
February	2,914.5	2,760.1	2,666.6	413.6	435.5	944.6	154.4	5.3	
March (r)	2,914.3	2,761.9	2,668.2	412.6	437.6	953.6	152.4	5.2	
April (p)	2,906.4	2,768.2	2,688.9	412.8	439.8	965.4	138.2	4.8	
May									
June									
July									
August									
September									
October									
November									
December									

(r)=revised

\*\*These industries not comparable to industry employment data before 1990 because of change to NAICS coding system.

(p)=preliminary

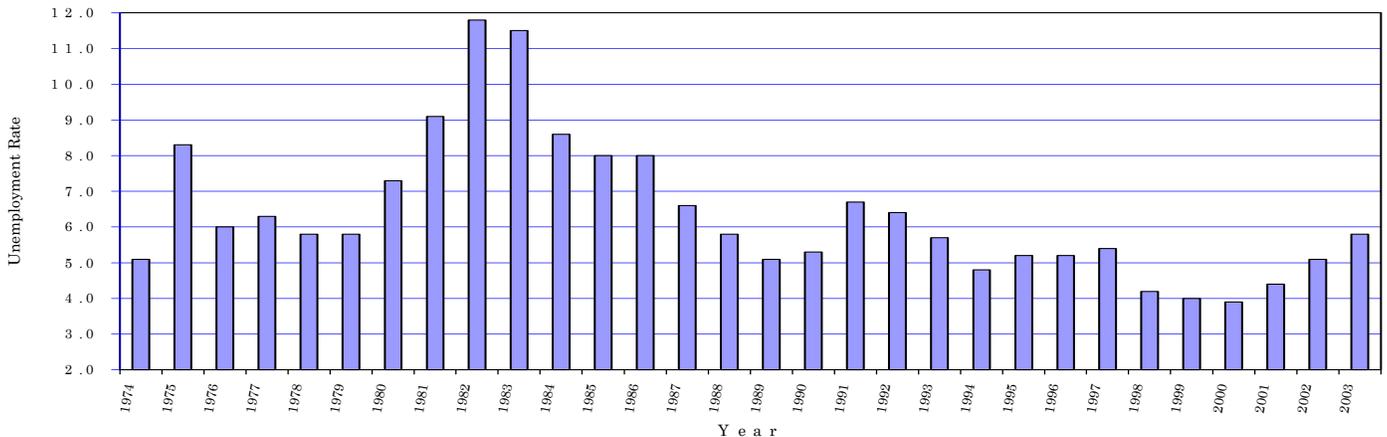
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Apr 2003	Apr 2004	County	Apr 2003	Apr 2004
	Anderson	4.3		3.5	Lauderdale
Bedford	7.8	4.8	Lawrence	10.0	6.5
Benton	12.6	7.2	Lewis	12.2	7.7
Bledsoe	8.7	7.7	Lincoln	6.3	5.2
Blount	4.1	2.8	Loudon	4.2	2.9
Bradley	5.2	4.4	Macon	10.2	7.1
Campbell	6.8	4.7	Madison	5.4	4.6
Cannon	5.8	4.6	Marion	5.5	5.0
Carroll	12.7	9.9	Marshall	14.7	7.6
Carter	6.8	5.7	Maury	6.8	4.8
Cheatham	3.4	3.7	McMinn	7.5	6.4
Chester	6.3	4.5	McNairy	8.4	6.4
Claiborne	4.8	4.1	Meigs	8.3	7.1
Clay	11.9	11.1	Monroe	8.7	5.5
Cocke	9.8	7.8	Montgomery	4.5	3.5
Coffee	4.5	4.0	Moore	2.3	3.6
Crockett	10.2	7.6	Morgan	10.1	8.9
Cumberland	5.4	4.5	Obion	8.0	6.1
Davidson	4.2	3.8	Overton	6.6	5.2
Decatur	10.1	7.3	Perry	7.5	4.4
DeKalb	4.7	5.2	Pickett	6.0	5.5
Dickson	5.0	4.4	Polk	7.1	4.6
Dyer	7.4	5.0	Putnam	4.9	3.6
Fayette	5.9	5.3	Rhea	6.0	6.2
Fentress	9.5	7.1	Roane	4.8	5.2
Franklin	4.5	4.6	Robertson	5.0	4.6
Gibson	11.1	8.7	Rutherford	4.1	3.4
Giles	10.5	6.4	Scott	11.3	7.0
Grainger	7.7	4.8	Sequatchie	5.5	4.9
Greene	7.7	7.5	Sevier	6.5	6.3
Grundy	6.0	5.4	Shelby	5.7	5.5
Hamblen	4.9	4.8	Smith	6.1	7.9
Hamilton	3.9	3.7	Stewart	12.4	7.5
Hancock	6.9	10.3	Sullivan	5.3	5.3
Hardeman	9.7	9.6	Sumner	4.4	3.9
Hardin	10.6	7.1	Tipton	6.9	6.4
Hawkins	7.1	5.1	Trousdale	9.3	10.7
Haywood	10.1	8.7	Unicoi	6.2	6.1
Henderson	8.3	5.5	Union	3.7	3.3
Henry	9.3	8.2	Van Buren	9.8	4.8
Hickman	6.7	6.3	Warren	5.7	4.5
Houston	10.2	10.0	Washington	4.9	4.5
Humphreys	6.7	7.0	Wayne	10.9	6.3
Jackson	9.7	6.4	Weakley	8.0	6.0
Jefferson	5.8	5.8	White	8.7	5.5
Johnson	9.6	6.9	Williamson	3.0	2.5
Knox	2.9	2.6	Wilson	4.4	5.8
Lake	6.2	3.3			

\*Data Not Seasonally Adjusted

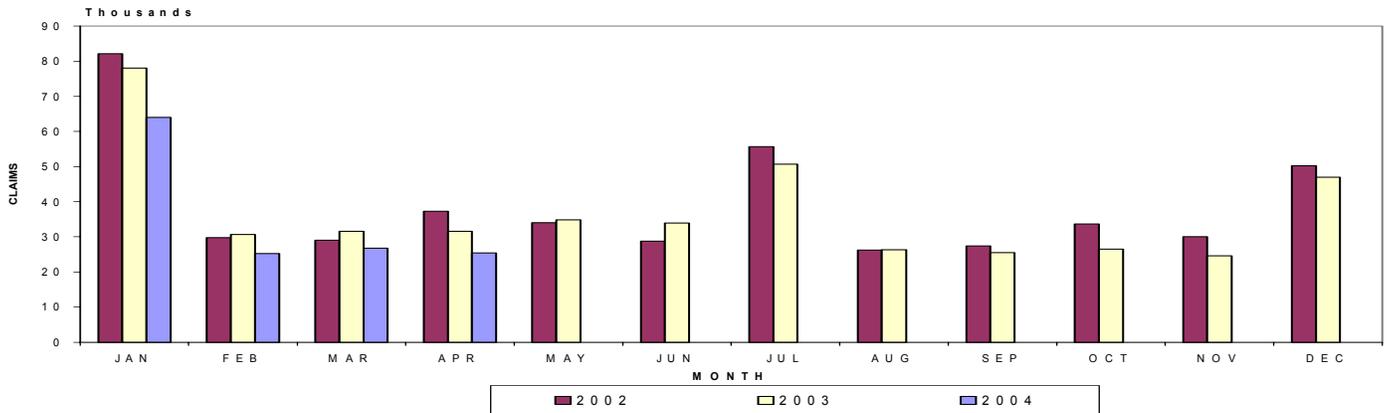
Unemployment Rates 1974-2003



# Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES

### MONTHLY INITIAL CLAIMS



## BENEFIT PROGRAMS

### STATE BENEFIT PROGRAM

CLAIMS	Apr. 2003	Mar. 2004	Apr. 2004
Initial Claims	31,547	26,816	25,370
Continued Weeks Claimed	248,331	238,276	179,109
Nonmonetary Determinations	7,071	7,517	6,526
Appeals Decisions	2,536	1,985	2,126
Lower Authority	2,215	1,778	1,794
Higher Authority	321	207	335

### FEDERAL BENEFIT PROGRAMS

FORMER FEDERAL EMPLOYEES	Apr. 2003	Mar. 2004	Apr. 2004
Benefits Paid	\$305,077	\$484,680	\$392,296
Benefit Weeks Claimed	1,071	1,797	1,478
Initial Claims	115	171	166
Continued Weeks Claimed	1,135	1,815	1,510
Appeals Decisions	7	6	12

### BENEFITS

Amount Paid	\$48,818,742	\$45,274,035	\$34,474,327
Benefit Weeks Paid	241,543	241,756	170,287
Average Weekly Benefit Amount	\$212	\$208	\$211
First Payments	14,082	12,649	9,607
Final Payments	8,275	6,556	5,697
Average Weeks Duration	14	15	15
Trust Fund Balance*	\$532,441,549	\$404,289,115	\$538,590,662

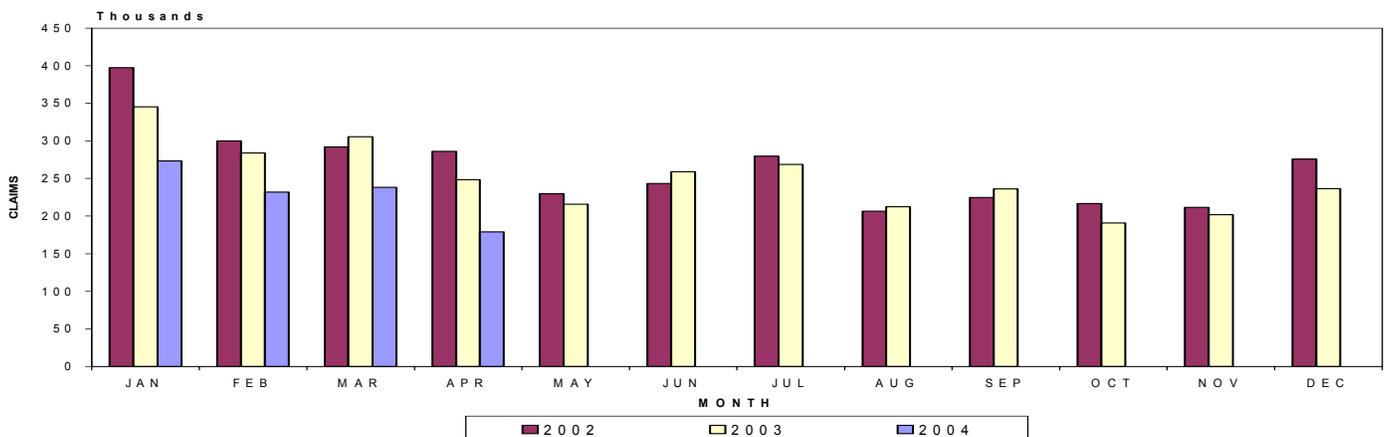
### FORMER MILITARY PERSONNEL

Benefits Paid	\$324,171	\$570,465	\$471,069
Benefit Weeks Claimed	1,164	1,929	1,532
Initial Claims	110	126	136
Continued Weeks Claimed	1,198	1,856	1,525
Appeals Decisions	4	1	1

\*Trust Fund includes one time deposit in March 2002 of \$162 million of Reed Act funds.

## CONTINUED WEEKS CLAIMED

### MONTHLY CONTINUED WEEKS CLAIMED



# Statewide

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2003	Revised March 2004	Preliminary April 2004	Net Change	
				Apr. 2003 Apr. 2004	Mar. 2004 Apr. 2004
Total Nonfarm	2,663.9	2,668.2	<b>2,688.9</b>	25.0	20.7
Total Private	2,243.7	2,251.4	<b>2,269.5</b>	25.8	18.1
Goods-Producing	532.3	529.2	<b>532.8</b>	0.5	3.6
Natural Resources & Mining	4.3	4.3	<b>4.3</b>	0.0	0.0
Construction	114.3	112.3	<b>115.7</b>	1.4	3.4
Specialty Trade Contractors	70.1	69.2	<b>70.7</b>	0.6	1.5
Manufacturing	413.7	412.6	<b>412.8</b>	-0.9	0.2
Durable Goods Manufacturing	250.7	251.6	<b>251.1</b>	0.4	-0.5
Wood Product Manufacturing	16.4	16.6	<b>16.3</b>	-0.1	-0.3
Nonmetallic Mineral Product Manufacturing	15.8	16.0	<b>16.1</b>	0.3	0.1
Primary Metal Manufacturing	11.6	11.5	<b>11.5</b>	-0.1	0.0
Fabricated Metal Product Manufacturing	41.2	41.2	<b>41.5</b>	0.3	0.3
Machinery Manufacturing	33.8	34.5	<b>34.5</b>	0.7	0.0
Computer & Electronic Product Manufacturing	11.5	11.3	<b>11.2</b>	-0.3	-0.1
Electrical Equipment & Appliance Manufacturing	24.0	23.1	<b>23.2</b>	-0.8	0.1
Transportation Equipment Manufacturing	60.0	61.4	<b>61.2</b>	1.2	-0.2
Motor Vehicle Parts Manufacturing	33.9	34.6	<b>34.6</b>	0.7	0.0
Furniture & Related Product Manufacturing	19.5	19.1	<b>18.8</b>	-0.7	-0.3
Miscellaneous Manufacturing	16.9	16.9	<b>16.8</b>	-0.1	-0.1
Nondurable Goods Manufacturing	163.0	161.0	<b>161.7</b>	-1.3	0.7
Food Manufacturing	35.8	35.9	<b>35.8</b>	0.0	-0.1
Animal Slaughtering & Processing	11.3	11.2	<b>11.3</b>	0.0	0.1
Bakeries & Tortilla Manufacturing	7.8	8.0	<b>8.0</b>	0.2	0.0
Beverage & Tobacco Product Manufacturing	6.1	6.0	<b>6.1</b>	0.0	0.1
Textile Mills	7.6	7.0	<b>7.1</b>	-0.5	0.1
Textile Product Mills	3.6	3.6	<b>3.7</b>	0.1	0.1
Apparel Manufacturing	10.7	10.7	<b>10.7</b>	0.0	0.0
Paper Manufacturing	19.5	19.3	<b>19.4</b>	-0.1	0.1
Printing & Related Support Activities	19.9	19.6	<b>19.5</b>	-0.4	-0.1
Chemical Manufacturing	28.6	28.6	<b>28.6</b>	0.0	0.0
Plastics & Rubber Products Manufacturing	28.3	28.2	<b>28.1</b>	-0.2	-0.1
Plastics Product Manufacturing	14.4	14.4	<b>14.4</b>	0.0	0.0
Rubber Product Manufacturing	13.9	13.8	<b>13.7</b>	-0.2	-0.1
Service-Providing	2,131.6	2,139.0	<b>2,156.1</b>	24.5	17.1
Trade, Transportation, & Utilities	573.3	578.7	<b>581.1</b>	7.8	2.4
Wholesale Trade	127.2	128.0	<b>128.1</b>	0.9	0.1
Merchant Wholesalers, Durable Goods	64.5	64.8	<b>65.0</b>	0.5	0.2
Merchant Wholesalers, Nondurable Goods	46.8	46.1	<b>46.1</b>	-0.7	0.0
Wholesale Electronic Markets	15.9	17.1	<b>17.0</b>	1.1	-0.1
Retail Trade	308.0	309.6	<b>311.7</b>	3.7	2.1
Motor Vehicle & Parts Dealers	41.4	41.5	<b>41.7</b>	0.3	0.2
Furniture & Home Furnishings Stores	9.2	9.6	<b>9.6</b>	0.4	0.0
Building Material, Garden Equipment, & Supplies	25.0	23.8	<b>25.5</b>	0.5	1.7
Food & Beverage Stores	47.0	47.2	<b>47.1</b>	0.1	-0.1
Health & Personal Care Stores	18.9	20.0	<b>19.8</b>	0.9	-0.2
Gasoline Stations	23.7	23.1	<b>23.0</b>	-0.7	-0.1
Clothing & Clothing Accessories Stores	26.8	27.8	<b>27.8</b>	1.0	0.0
Sporting Goods, Hobby, Book, & Music Stores	12.1	12.3	<b>12.2</b>	0.1	-0.1
General Merchandise Stores	67.7	68.2	<b>68.9</b>	1.2	0.7
Miscellaneous Store Retailers	19.0	18.7	<b>18.9</b>	-0.1	0.2
Nonstore Retailers	9.8	9.9	<b>10.0</b>	0.2	0.1
Transportation, Warehousing, & Utilities	138.1	141.1	<b>141.3</b>	3.2	0.2
Utilities	3.5	3.6	<b>3.6</b>	0.1	0.0
Transportation & Warehousing	134.6	137.5	<b>137.7</b>	3.1	0.2
Truck Transportation	59.4	60.2	<b>60.3</b>	0.9	0.1
Information	52.0	50.9	<b>51.1</b>	-0.9	0.2
Publishing Industries (except internet)	15.1	15.3	<b>15.4</b>	0.3	0.1
Telecommunications	16.7	16.6	<b>16.6</b>	-0.1	0.0
Financial Activities	138.6	139.0	<b>139.1</b>	0.5	0.1
Finance & Insurance	104.2	104.2	<b>104.3</b>	0.1	0.1
Real Estate, Rental, & Leasing	34.4	34.8	<b>34.8</b>	0.4	0.0
Professional & Business Services	284.5	288.3	<b>288.5</b>	4.0	0.2
Professional, Scientific, & Technical Services	99.2	99.9	<b>99.9</b>	0.7	0.0
Management of Companies & Enterprises	23.5	23.1	<b>23.1</b>	-0.4	0.0
Administrative, Support, & Waste Management	161.8	165.3	<b>165.5</b>	3.7	0.2
Educational & Health Services	312.5	318.1	<b>319.8</b>	7.3	1.7
Educational Services	44.7	45.2	<b>46.3</b>	1.6	1.1
Health Care & Social Assistance	267.8	272.9	<b>273.5</b>	5.7	0.6
Ambulatory Health Care Services	96.7	99.2	<b>99.5</b>	2.8	0.3
Hospitals	84.5	85.9	<b>85.9</b>	1.4	0.0
Nursing & Residential Care Facilities	48.8	49.5	<b>49.7</b>	0.9	0.2
Social Assistance	37.8	38.3	<b>38.4</b>	0.6	0.1
Leisure & Hospitality	247.9	244.4	<b>253.9</b>	6.0	9.5
Arts, Entertainment, & Recreation	28.1	25.7	<b>29.0</b>	0.9	3.3
Accommodation & Food Services	219.8	218.7	<b>224.9</b>	5.1	6.2
Accommodation	33.8	33.6	<b>34.3</b>	0.5	0.7
Food Services & Drinking Places	186.0	185.1	<b>190.6</b>	4.6	5.5
Other Services	102.6	102.8	<b>103.2</b>	0.6	0.4
Repair & Maintenance	22.9	22.8	<b>23.0</b>	0.1	0.2
Personal & Laundry Services	25.0	25.0	<b>25.3</b>	0.3	0.3
Government	420.2	416.8	<b>419.4</b>	-0.8	2.6
Federal Government	52.3	51.7	<b>51.6</b>	-0.7	-0.1
State & Local Government	367.9	365.1	<b>367.8</b>	-0.1	2.7
State Government	100.3	98.1	<b>99.3</b>	-1.0	1.2
State Government Educational Services	53.4	52.2	<b>53.2</b>	-0.2	1.0
Local Government	267.6	267.0	<b>268.5</b>	0.9	1.5
Local Government Educational Services	136.8	138.4	<b>138.1</b>	1.3	-0.3

## HOURS AND EARNINGS OF PRODUCTION WORKERS

### AVERAGE WEEKLY EARNINGS

Industry	Apr. 2003	Mar. 2004	Apr. 2004
Manufacturing	\$535.45	\$552.11	\$556.37
Durable Goods Manufacturing	\$537.03	\$554.60	\$553.08
Fabricated Metal Product Manufacturing	\$601.88	\$552.63	\$556.72
Machinery Manufacturing	\$527.06	\$491.66	\$486.05
Nondurable Goods Manufacturing	\$531.87	\$549.42	\$559.78
Food Manufacturing	\$551.06	\$529.85	\$527.01

### AVERAGE WEEKLY HOURS

Industry	Apr. 2003	Mar. 2004	Apr. 2004
Manufacturing	39.4	40.3	40.7
Durable Goods Manufacturing	39.0	40.6	40.4
Fabricated Metal Product Manufacturing	41.0	39.0	39.4
Machinery Manufacturing	38.0	36.5	36.6
Nondurable Goods Manufacturing	39.9	39.9	41.1
Food Manufacturing	40.4	39.6	39.3

### AVERAGE HOURLY EARNINGS

Industry	Apr. 2003	Mar. 2004	Apr. 2004
Manufacturing	\$13.59	\$13.70	\$13.67
Durable Goods Manufacturing	\$13.77	\$13.66	\$13.69
Fabricated Metal Product Manufacturing	\$14.68	\$14.17	\$14.13
Machinery Manufacturing	\$13.87	\$13.47	\$13.28
Nondurable Goods Manufacturing	\$13.33	\$13.77	\$13.62
Food Manufacturing	\$13.64	\$13.38	\$13.41

## NONFARM EMPLOYMENT AND LABOR-FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for April 2004 was 4.9 percent, down one-tenth of a percentage point from the March rate. This is the fourth consecutive month that the Tennessee seasonally adjusted unemployment rate was lower than the national rate.

The United States estimated unemployment rate was 5.6 percent in April 2004. In April 2003, the national unemployment rate was 6.0 percent, and the state unemployment rate was 5.7 percent.

Across Tennessee, the unemployment rate decreased in 82 counties, increased in ten counties, and remained the same in three counties. The lowest rate occurred in Williamson County at 2.5 percent, down 0.3 percentage points from the previous month. The highest rate was Lauderdale County's 11.5 percent, down from 12.7 percent in March 2004. *(Continued on Page 6)*

# CIVILIAN LABOR FORCE

## CIVILIAN LABOR FORCE SUMMARY

	April 2003				Revised March 2004				Preliminary April 2004			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
<b>Seasonally Adjusted</b>												
U.S.	146,377,000	137,578,000	8,799,000	6.0	146,650,000	138,298,000	8,352,000	5.7	146,740,000	138,576,000	81,642,000	5.6
TENNESSEE	2,910,700	2,745,000	165,700	5.7	2,928,000	2,780,300	147,700	5.0	2,929,600	2,785,400	144,200	4.9
<b>Not Seasonally Adjusted</b>												
U.S.	145,925,000	137,424,000	8,501,000	5.8	146,525,000	137,691,000	8,834,000	6.0	146,260,000	138,423,000	7,837,000	5.4
TENNESSEE	2,887,100	2,727,800	159,300	5.5	2,914,300	2,761,900	152,400	5.2	2,906,400	2,768,200	138,200	4.8
<b>Metropolitan Statistical Area</b>												
CHATANOOGA	236,700	228,000	8,700	3.7	240,100	231,600	8,500	3.5	238,700	230,800	7,900	3.3
TRI-CITIES	230,300	217,500	12,800	5.6	231,300	218,700	12,600	5.4	231,000	219,300	11,700	5.1
KNOXVILLE	375,700	361,900	13,800	3.7	381,900	367,000	14,900	3.9	381,600	369,300	12,000	3.1
MEMPHIS	578,300	545,700	32,600	5.6	583,900	551,300	32,600	5.6	580,600	549,800	30,800	5.3
NASHVILLE	681,600	653,400	28,200	4.1	688,300	661,100	27,200	4.0	688,000	661,800	26,200	3.8

(Continued from Page 5) Total nonfarm employment increased by 25,000 jobs from April 2003 to April 2004. During this period there were increases in health care/social assistance (up 5,700 jobs), which includes an increase of 2,800 jobs in ambulatory health care services and 1,400 jobs in hospitals; accommodation/food services (up 5,100 jobs) which includes an increase of 4,600 jobs in food services/drinking places; administrative/support/waste management (up 4,000 jobs); retail trade (up 3,700 jobs), which includes an increase of 1,200 jobs in

general merchandise stores and 1,000 jobs in clothing/clothing accessories stores; transportation/warehousing (up 3,100 jobs); educational services (up 1,600 jobs); construction (up 1,400 jobs); and local government educational services (up 1,300 jobs).

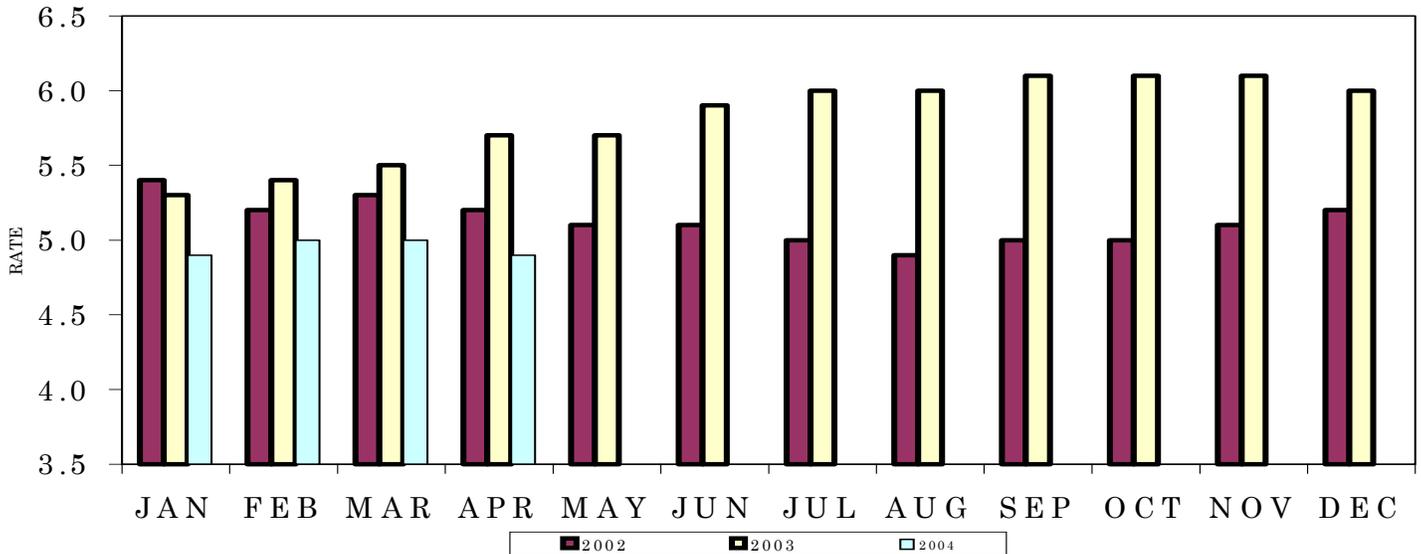
Over the year, the largest job decrease occurred in state government (down 1,000 jobs).

During April, nonfarm employment increased by 20,700 jobs. There were

increases in leisure/hospitality (up 9,500 jobs), which includes an increase of 5,500 jobs in food services/drinking places; construction (up 3,400 jobs), which includes an increase of 1,500 jobs in specialty trade contractors; retail trade (up 2,100 jobs), which includes an increase of 1,700 jobs in building material/garden equipment/supplies; educational/health service (up 1,700 jobs), which includes an increase of 1,100 jobs in educational services; local government (up 1,500 jobs); and state government educational services (up 1,000 jobs).

## TENNESSEE UNEMPLOYMENT RATES

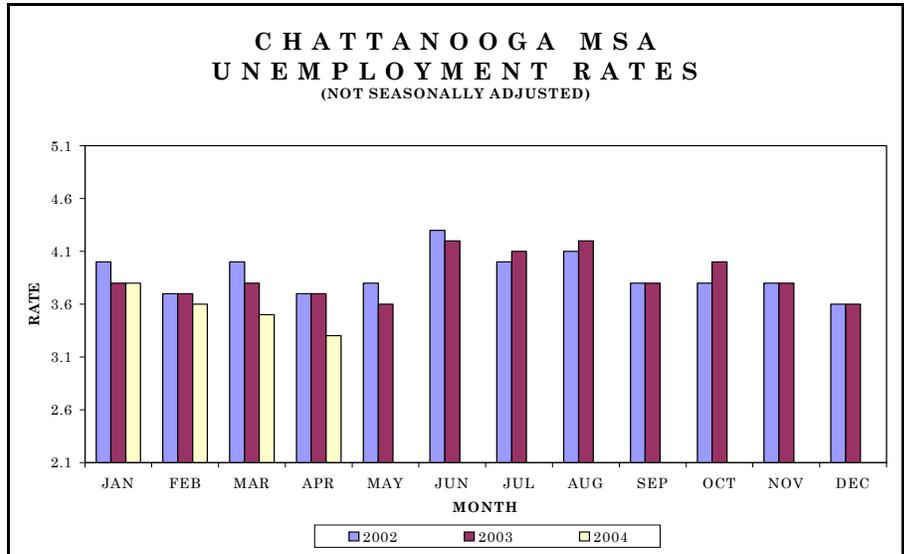
(Seasonally Adjusted)



The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2002 benchmark.

Total nonfarm employment was unchanged from March to April. There were increases in leisure/hospitality (up 500 jobs), which included an increase of 300 jobs in accommodation/food services and educational/health services (up 200 jobs). This was partially offset by declines of 600 jobs in administrative/support/waste management and 200 jobs in natural resources/mining/construction.

During the past 12 months nonfarm employment increased by 1,600 jobs. During that time goods-producing jobs decreased by 600 while service-providing jobs increased by 2,200.



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## CHATTANOOGA MSA

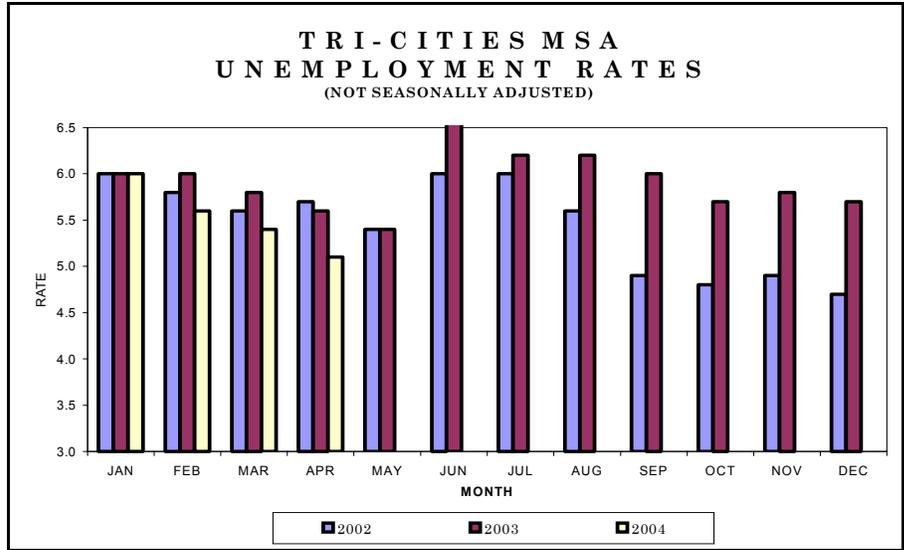
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Apr. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004
Manufacturing	\$533.54	\$538.07	\$533.26	41.2	41.2	40.8	\$12.95	\$13.06	\$13.07
Durable Goods Manufacturing	\$553.78	\$559.73	\$557.73	40.1	41.4	41.1	\$13.81	\$13.52	\$13.57
Nondurable Goods Manufacturing	\$519.54	\$511.25	\$506.25	42.0	40.9	40.5	\$12.37	\$12.50	\$12.50

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2003	Revised March 2004	Preliminary April 2004	Net Change	
				Apr. 2003 - Apr. 2004	Mar. 2004 - Apr. 2004
Total Nonfarm	233.0	234.6	<b>234.6</b>	1.6	0.0
Total Private	197.5	199.0	<b>199.0</b>	1.5	0.0
Goods-Producing	44.1	43.8	<b>43.5</b>	-0.6	-0.3
Natural Resources, Mining, & Construction	8.6	9.0	<b>8.8</b>	0.2	-0.2
Manufacturing	35.5	34.8	<b>34.7</b>	-0.8	-0.1
Durable Goods Manufacturing	14.9	14.9	<b>14.9</b>	0.0	0.0
Nondurable Goods Manufacturing	20.6	19.9	<b>19.8</b>	-0.8	-0.1
Food Manufacturing	6.4	6.1	<b>6.1</b>	-0.3	0.0
Textile Mills	5.4	5.1	<b>5.1</b>	-0.3	0.0
Service-Providing	188.9	190.8	<b>191.1</b>	2.2	0.3
Trade, Transportation, & Utilities	54.6	55.0	<b>55.2</b>	0.6	0.2
Wholesale Trade	8.8	9.1	<b>9.1</b>	0.3	0.0
Retail Trade	25.8	26.0	<b>26.1</b>	0.3	0.1
General Merchandise Stores	5.7	5.7	<b>5.7</b>	0.0	0.0
Transportation, Warehousing, & Utilities	20.0	19.9	<b>20.0</b>	0.0	0.1
Information	2.7	2.8	<b>2.8</b>	0.1	0.0
Financial Activities	17.7	18.0	<b>18.0</b>	0.3	0.0
Professional & Business Services	25.1	26.1	<b>25.5</b>	0.4	-0.6
Administrative, Support, & Waste Management	12.9	13.6	<b>13.0</b>	0.1	-0.6
Educational & Health Services	23.3	23.2	<b>23.4</b>	0.1	0.2
Leisure & Hospitality	19.4	19.5	<b>20.0</b>	0.6	0.5
Accommodation & Food Services	17.2	17.6	<b>17.9</b>	0.7	0.3
Other Services	10.6	10.6	<b>10.6</b>	0.0	0.0
Government	35.5	35.6	<b>35.6</b>	0.1	0.0
Federal Government	6.7	6.8	<b>6.8</b>	0.1	0.0
State & Local Government	28.8	28.8	<b>28.8</b>	0.0	0.0
State Government	6.5	6.4	<b>6.4</b>	-0.1	0.0
Local Government	22.3	22.4	<b>22.4</b>	0.1	0.0

Total nonfarm employment increased by 500 jobs from March to April. There were increases in food services/drinking places (up 1,000 jobs), and natural resources/mining/construction (up 300 jobs). This was partially offset by a decline in state government (down 1,000 jobs).

During the past 12 months, nonfarm employment increased by 800, with goods-producing jobs decreasing by 1,200 and service-providing jobs increasing by 2,000 jobs.



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## TRI-CITIES MSA

Industry	Average Weekly Earnings		Average Weekly Hours			Average Hourly Earnings			
	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004
Manufacturing	\$512.64	\$543.91	\$532.80	38.4	40.2	40.0	\$13.35	\$13.53	\$13.32
Durable Goods Manufacturing	\$495.18	\$541.10	\$530.48	37.4	38.9	38.0	\$13.24	\$13.91	\$13.96
Nondurable Goods Manufacturing	\$537.30	\$548.94	\$535.89	39.8	42.0	42.7	\$13.50	\$13.07	\$12.55

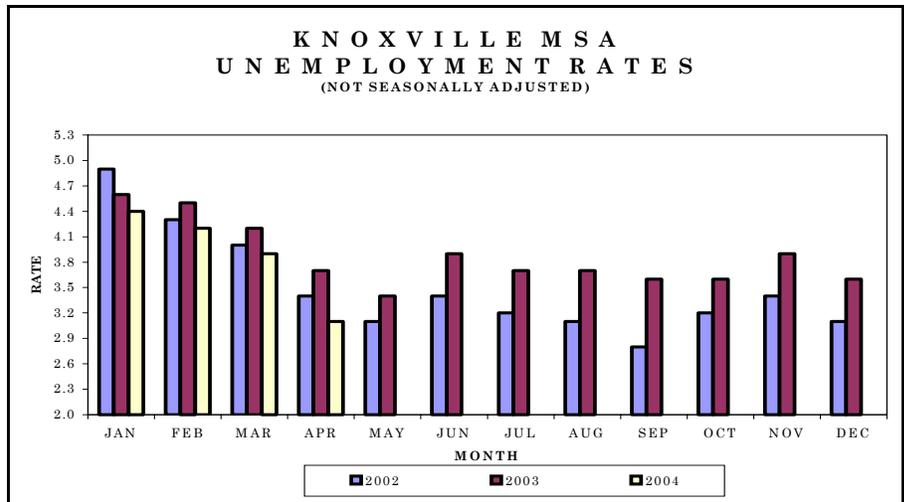
## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2003	Revised March 2004	Preliminary April 2004	Net Change	
				Apr. 2003 - Apr. 2004	Mar. 2004 - Apr. 2004
Total Nonfarm	197.8	198.1	<b>198.6</b>	0.8	0.5
Total Private	167.4	166.4	<b>168.0</b>	0.6	1.6
Goods-Producing	49.2	47.6	<b>48.0</b>	-1.2	0.4
Natural Resources, Mining, & Construction	10.0	9.9	<b>10.2</b>	0.2	0.3
Manufacturing	39.2	37.7	<b>37.8</b>	-1.4	0.1
Durable Goods Manufacturing	20.9	20.0	<b>20.1</b>	-0.8	0.1
Nondurable Goods Manufacturing	18.3	17.7	<b>17.7</b>	-0.6	0.0
Service-Providing	148.6	150.5	<b>150.6</b>	2.0	0.1
Trade, Transportation, & Utilities	37.4	37.9	<b>38.0</b>	0.6	0.1
Wholesale Trade	8.2	8.3	<b>8.3</b>	0.1	0.0
Retail Trade	23.6	23.9	<b>24.0</b>	0.4	0.1
Food & Beverage Stores	4.5	4.6	<b>4.5</b>	0.0	-0.1
General Merchandise Stores	5.4	5.7	<b>5.7</b>	0.3	0.0
Transportation, Warehousing, & Utilities	5.6	5.7	<b>5.7</b>	0.1	0.0
Information	4.3	4.3	<b>4.3</b>	0.0	0.0
Financial Activities	8.5	8.7	<b>8.7</b>	0.2	0.0
Professional & Business Services	15.6	15.6	<b>15.7</b>	0.1	0.1
Educational & Health Services	26.0	26.3	<b>26.2</b>	0.2	-0.1
Leisure & Hospitality	18.6	18.0	<b>19.1</b>	0.5	1.1
Food Services & Drinking Places	15.7	15.3	<b>16.3</b>	0.6	1.0
Other Services	7.8	8.0	<b>8.0</b>	0.2	0.0
Government	30.4	31.7	<b>30.6</b>	0.2	-1.1
Federal Government	3.4	3.4	<b>3.4</b>	0.0	0.0
State & Local Government	27.0	28.3	<b>27.2</b>	0.2	-1.1
State Government	7.5	8.3	<b>7.3</b>	-0.2	-1.0
Local Government	19.5	20.0	<b>19.9</b>	0.4	-0.1



# Knoxville MSA - Anderson, Blount, Knox, Loudon, Sevier, Union

Total nonfarm employment increased by 4,200 jobs from March to April. There were increases in leisure/hospitality (up 2,600 jobs), which includes an increase of 1,400 jobs in accommodation/food services; professional/business services (up 1,000 jobs), which includes an increase of 600 jobs in administrative/support/waste management; educational/health services (up 300 jobs); and state government (up 200 jobs). This was partially offset by a decline in other services (down 400 jobs).



## HOURS AND EARNINGS OF PRODUCTION WORKERS KNOXVILLE MSA

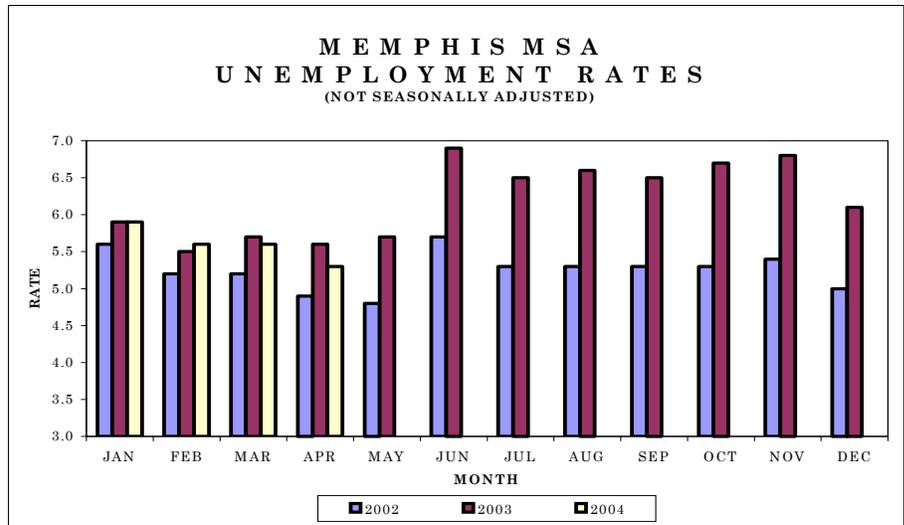
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004
Manufacturing	\$572.05	\$590.60	\$594.72	40.2	40.9	41.3	\$14.23	\$14.44	\$14.40
Durable Goods Manufacturing	\$593.29	\$625.23	\$633.66	39.5	39.9	41.2	\$15.02	\$15.67	\$15.38
Nondurable Goods Manufacturing	\$529.15	\$528.15	\$522.07	41.6	42.8	41.5	\$12.72	\$12.34	\$12.58

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2003	Revised March 2004	Preliminary April 2004	Net Change	
				Apr. 2003 - Apr. 2004	Mar. 2004 - Apr. 2004
Total Nonfarm	354.4	355.9	360.1	5.7	4.2
Total Private	295.3	296.5	300.4	5.1	3.9
Goods-Producing	59.3	58.4	58.7	-0.6	0.3
Natural Resources, Mining, & Construction	17.1	17.6	17.7	0.6	0.1
Manufacturing	42.2	40.8	41.0	-1.2	0.2
Durable Goods Manufacturing	30.4	29.4	29.5	-0.9	0.1
Fabricated Metal Product Manufacturing	8.4	8.5	8.5	0.1	0.0
Transportation Equipment Manufacturing	9.6	9.6	9.6	0.0	0.0
Nondurable Goods Manufacturing	11.8	11.4	11.5	-0.3	0.1
Service-Providing	295.1	297.5	301.4	6.3	3.9
Trade, Transportation, & Utilities	73.0	75.8	75.8	2.8	0.0
Wholesale Trade	15.3	16.1	16.0	0.7	-0.1
Retail Trade	47.3	49.0	49.1	1.8	0.1
Food & Beverage Stores	6.5	6.9	7.0	0.5	0.1
General Merchandise Stores	9.5	9.7	9.8	0.3	0.1
Transportation, Warehousing, & Utilities	10.4	10.7	10.7	0.3	0.0
Information	6.3	6.2	6.2	-0.1	0.0
Financial Activities	17.8	18.4	18.5	0.7	0.1
Professional & Business Services	41.0	40.2	41.2	0.2	1.0
Administrative, Support, & Waste Management	19.6	19.2	19.8	0.2	0.6
Educational & Health Services	37.4	38.3	38.6	1.2	0.3
Leisure & Hospitality	46.1	43.9	46.5	0.4	2.6
Accommodation & Food Services	39.8	38.6	40.0	0.2	1.4
Food Services & Drinking Places	32.3	32.6	33.5	1.2	0.9
Other Services	14.4	15.3	14.9	0.5	-0.4
Government	59.1	59.4	59.7	0.6	0.3
Federal Government	5.6	5.6	5.6	0.0	0.0
State & Local Government	53.5	53.8	54.1	0.6	0.3
State Government	21.4	21.2	21.4	0.0	0.2
Local Government	32.1	32.6	32.7	0.6	0.1

# Memphis MSA— TN-Fayette, Shelby, Tipton. MS-DeSoto. AR-Crittenden.

Total nonfarm employment increased by 900 jobs from March to April. There were increases in administrative/support/waste management (up 1,200 jobs); leisure/hospitality (up 1,000 jobs), which includes an increase of 400 jobs in food services/drinking places; natural resources/mining/construction (up 800 jobs); and retail trade (up 300 jobs), which includes an increase of 200 jobs in general merchandise stores. This was partially offset by decreases in local government (down 900 jobs), transportation/warehousing/utilities (down 600 jobs), and health care/social assistance (down 500 jobs).



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## MEMPHIS MSA

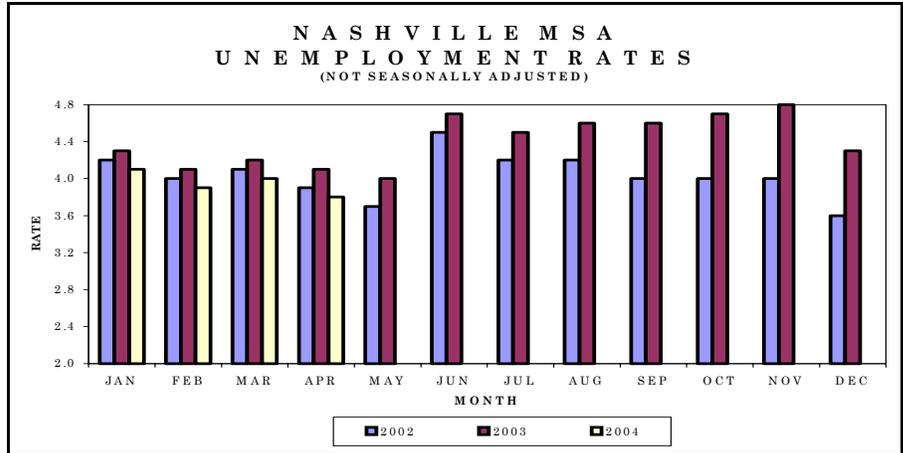
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004
Manufacturing	\$593.60	\$588.24	\$607.35	39.6	39.8	39.8	\$14.99	\$14.78	\$15.26
Durable Goods Manufacturing	\$508.88	\$504.27	\$515.90	37.5	39.0	38.5	\$13.57	\$12.93	\$13.40
Nondurable Goods Manufacturing	\$662.87	\$655.29	\$680.14	41.3	40.4	40.8	\$16.05	\$16.22	\$16.67

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2003	Revised March 2004	Preliminary April 2004	Net Change	
				Apr. 2003 - Apr. 2004	Mar. 2004 - Apr. 2004
Total Nonfarm	592.1	593.2	594.1	2.0	0.9
Total Private	503.2	504.0	505.9	2.7	1.9
Goods-Producing	75.8	74.6	75.4	-0.4	0.8
Natural Resources, Mining, & Construction	24.4	24.4	25.2	0.8	0.8
Manufacturing	51.4	50.2	50.2	-1.2	0.0
Durable Goods Manufacturing	23.0	22.2	22.3	-0.7	0.1
Nondurable Goods Manufacturing	28.4	28.0	27.9	-0.5	-0.1
Service-Providing	516.3	518.6	518.7	2.4	0.1
Trade, Transportation, & Utilities	167.8	167.9	167.5	-0.3	-0.4
Wholesale Trade	37.6	37.6	37.5	-0.1	-0.1
Retail Trade	67.7	67.5	67.8	0.1	0.3
Food & Beverage Stores	9.9	9.8	9.8	-0.1	0.0
General Merchandise Stores	13.9	13.4	13.6	-0.3	0.2
Transportation, Warehousing, & Utilities	62.5	62.8	62.2	-0.3	-0.6
Truck Transportation	14.4	14.4	14.3	-0.1	-0.1
Warehousing & Storage	5.8	7.4	7.4	1.6	0.0
Information	9.7	9.4	9.4	-0.3	0.0
Financial Activities	32.1	32.5	32.5	0.4	0.0
Professional & Business Services	72.7	73.1	74.0	1.3	0.9
Administrative, Support, & Waste Management	49.4	50.4	51.6	2.2	1.2
Educational & Health Services	68.1	69.6	69.1	1.0	-0.5
Health Care & Social Assistance	59.3	60.6	60.1	0.8	-0.5
Hospitals	23.3	23.3	23.2	-0.1	-0.1
Leisure & Hospitality	52.9	53.0	54.0	1.1	1.0
Food Services & Drinking Places	38.9	39.7	40.1	1.2	0.4
Other Services	24.1	23.9	24.0	-0.1	0.1
Government	88.9	89.2	88.2	-0.7	-1.0
Federal Government	18.3	17.4	17.4	-0.9	0.0
State & Local Government	70.6	71.8	70.8	0.2	-1.0
State Government	16.2	16.2	16.1	-0.1	-0.1
Local Government	54.4	55.6	54.7	0.3	-0.9



Total nonfarm employment increased by 3,900 jobs from March to April. There were seasonal increases in leisure/hospitality (up 1,400 jobs), which includes an increase of 800 jobs in food services/drinking places; educational/health services (up 700 jobs), which includes an increase of 400 jobs in educational services and 300 jobs in health care/social assistance; natural resources/mining/construction (up 700 jobs); local government (up 600 jobs); and transportation equipment manufacturing and professional business services (both up 300 jobs); and retail trade and other services (both up 200 jobs). This was partially offset by a decrease in computer/electronic product manufacturing (down 400 jobs).



**HOURS AND EARNINGS OF PRODUCTION WORKERS**

**NASHVILLE MSA**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004	Apr. 2003	Mar. 2004	Apr. 2004
	Manufacturing	\$565.61	\$579.28	\$562.60	38.9	40.2	38.8	\$14.54	\$14.41
Durable Goods Manufacturing	\$580.84	\$590.94	\$575.47	38.8	40.2	38.7	\$14.97	\$14.70	\$14.87
Nondurable Goods Manufacturing	\$531.16	\$553.96	\$536.45	39.2	40.2	39.1	\$13.55	\$13.78	\$13.72

**ESTIMATED NONFARM EMPLOYMENT (in thousands)**

Industry	April 2003	Revised March 2004	Preliminary April 2004	Net Change	
				Apr. 2003 - Apr. 2004	Mar. 2004 - Apr. 2004
Total Nonfarm	678.8	684.5	688.4	9.6	3.9
Total Private	587.0	591.2	594.6	7.6	3.4
Goods-Producing	111.0	112.3	112.9	1.9	0.6
Natural Resources, Mining, & Construction	33.0	33.5	34.2	1.2	0.7
Manufacturing	78.0	78.8	78.7	0.7	-0.1
Durable Goods Manufacturing	53.1	53.6	53.6	0.5	0.0
Computer & Electronic Product Manufacturing	4.9	4.5	4.1	-0.8	-0.4
Electrical Equipment & Appliance Manufacturing	6.4	6.3	6.3	-0.1	0.0
Transportation Equipment Manufacturing	16.7	17.6	17.9	1.2	0.3
Nondurable Goods Manufacturing	24.9	25.2	25.1	0.2	-0.1
Service-Providing	567.8	572.2	575.5	7.7	3.3
Trade, Transportation, & Utilities	136.7	138.2	138.4	1.7	0.2
Wholesale Trade	34.3	34.5	34.5	0.2	0.0
Retail Trade	75.9	76.3	76.5	0.6	0.2
Food & Beverage Stores	11.2	11.3	11.3	0.1	0.0
General Merchandise Stores	15.6	16.0	16.0	0.4	0.0
Transportation, Warehousing, & Utilities	26.5	27.4	27.4	0.9	0.0
Information	19.6	18.7	18.6	-1.0	-0.1
Financial Activities	44.2	44.9	45.0	0.8	0.1
Professional & Business Services	81.7	80.7	81.0	-0.7	0.3
Administrative, Support, & Waste Management	43.4	41.9	42.1	-1.3	0.2
Educational & Health Services	92.9	95.0	95.7	2.8	0.7
Educational Services	20.3	19.9	20.3	0.0	0.4
Health Care & Social Assistance	72.6	75.1	75.4	2.8	0.3
Hospitals	25.6	26.2	26.2	0.6	0.0
Leisure & Hospitality	70.7	71.3	72.7	2.0	1.4
Accommodation & Food Services	61.5	62.1	62.9	1.4	0.8
Accommodation	11.9	12.1	12.1	0.2	0.0
Food Services & Drinking Places	49.6	50.0	50.8	1.2	0.8
Other Services	30.2	30.1	30.3	0.1	0.2
Government	91.8	93.3	93.8	2.0	0.5
Federal Government	11.1	11.2	11.2	0.1	0.0
State & Local Government	80.7	82.1	82.6	1.9	0.5
State Government	28.3	28.9	28.8	0.5	-0.1
Local Government	52.4	53.2	53.8	1.4	0.6

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## U.S. Consumer Price Index April 2004

Group	All urban consumers			Wage earners & clerical workers		
	Index	Percent change		Index	Percent change	
		Apr 2003 Apr 2004	Mar 2004 Apr 2004		Apr 2003 Apr 2004	Mar 2004 Apr 2004
<b>U.S. City Average</b>						
All items (1982-84=100)	188.0	2.3	0.3	183.5	2.1	0.3
All items (1967=100)	563.2	-	-	546.5	-	-
Food and beverages	185.0	3.4	0.1	184.5	3.5	0.1
Housing	188.4	2.3	0.3	183.6	2.2	0.2
Shelter	218.4	3.0	0.3	211.5	2.7	0.2
Rent of primary residence	209.7	2.5	0.2	208.9	2.6	0.2
Apparel	124.3	0.3	0.6	123.8	0.8	0.7
Transportation	161.8	1.6	0.8	159.9	0.9	0.9
Medical care	308.3	4.7	0.3	307.7	4.8	0.3
Recreation 1/	109.0	1.5	0.2	106.7	1.2	0.2
Education & communication 1/	110.9	1.7	-0.2	109.6	1.1	-0.2
Other goods and services	303.6	1.8	0.2	311.3	1.6	0.2
<b>South Region</b>						
All Items (1982-84=100)	180.9	2.0	0.4	177.6	1.7	0.5
All Items (Dec 1977=100)	293.5	-	-	287.6	-	-
Food and beverages	182.8	3.6	0.4	181.8	3.6	0.3
Housing	172.4	2.0	0.3	170.1	1.7	0.3
Apparel	137.1	-0.6	1.8	137.0	-0.4	1.7
Transportation	158.5	1.5	1.0	155.8	0.6	1.0
Medical care	297.5	3.9	0.1	298.5	3.9	0.1
Recreation 1/	109.9	1.9	0.7	107.5	1.7	0.6
Education & communication 1/	109.2	0.7	0.1	107.2	-0.1	0.1
Other goods and services	290.6	1.3	0.2	295.5	0.9	0.2

Group	All urban consumers			Wage earners & clerical workers		
	Index	Percent change		Index	Percent change	
		Apr 2003 Apr 2004	Mar 2004 Apr 2004		Apr 2003 Apr 2004	Mar 2004 Apr 2004
<b>Atlanta</b>						
All items (1982-84=100)	182.3	0.1	0.8	180	0.4	0.7
All items (1967=100)	549.8	-	-	544.2	-	-
Food and beverages	193.4	4.4	0.8	190.9	4.2	0.8
Housing	181	-1.4	0.4	177.8	-1.8	0.1
Apparel	117.2	-12	3.6	119.6	-6.9	2.5
Transportation	150.4	3.4	1.7	149	4.2	2.3
Medical care	315.8	1.7	0.9	310.3	1.4	0.7
Recreation 1/	105.5	-1.3	0.2	101.2	-1.5	0.1
Education & communication 1/	103.8	-2.2	0.2	101.7	-3.1	0.2
Other goods and services	279.9	2.5	-0.1	305.5	2.5	0
<b>Miami-Fort Lauderdale</b>						
All items (1982-84=100)	185.2	2.5	0.9	182.6	2.4	1
All items (Nov 1977=100)	298.5	-	-	296.7	-	-
Food and beverages	194	3.1	1	193.1	3.1	1
Housing	178.2	3.3	0.6	176.7	3.1	0.7
Apparel	146.8	-4.2	0.3	159.5	-4.3	0.2
Transportation	168.2	1.6	2.2	165.5	1.1	2.4
Medical care	294	7.4	1	296.9	8.6	1
Recreation 1/	109.8	-0.1	0.2	107.6	-0.1	0.3
Education & communication 1/	108.6	2.6	-0.2	108.8	2.3	-0.2
Other goods and services	247	2.5	0.9	237.5	1.6	0.9

1/ Indexes on a December 1997=100 base. - Data not available.